

Area 9 Florida-North Panel 61

Excess Funds Task Force Report

January 27, 2023

Thought Force Members

Mark F., Chair,
Patricia L.
Nancy C.
Carmen S.
Susan T.
Penny C.

Thought Force Topic/Charge

Create a process for a committee to determine what to do with any excess funds at the Area level. How would the committee incorporate spiritual principles such as trust, honesty, transparency, responsibility and prudence?

Thought Force Summary/Findings

This Task Force has not yet met following the assignment at the October 2022 Assembly. Although the Area does not have excess funds at the moment, the Task Force Members agreed establishing a policy would be helpful when it comes up in the future. The Task Force Members plan to meet at the January 2023 Area World Service Committee meetings to set a time to meet and begin discussions.